

**INVITATION FOR RESOLUTION PLAN
M/s DUNAR FOODS LIMITED**

(Under Corporate Insolvency Resolution Process)

M/s Dunar Foods Limited ("Corporate Debtor") is a well-known name in the Rice Industry. Pursuant to the order of Hon'ble National Company Law Tribunal, Mumbai ("NCLT") dated 22.12.2017, corporate insolvency resolution process has been initiated with regard to the said corporate debtor as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC").

Resolution Plan is invited from the Potential/interested Resolution applicants for M/s Dunar Foods Limited considering it an investment/business opportunity.

Minimum Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional ("RP") with such plan is:-

• Minimum Net worth of INR 25 crores, supported by Documentary Evidence.

The interested applicants may mail the documents evidencing the above eligibility criteria and the eligible applicants will be required to sign a Confidentiality Undertaking and Declaration of eligibility under the provisions of IBC and Regulations made thereunder. Upon this, the applicants will be provided an Information Memorandum (IM), Request for Resolution Plan (RFRP) and Evaluation Matrix containing the requisite information under the IBC.

The applicants submitting resolution plans will have to deposit EMD (refundable) of INR 5 Crores at the time of submission of Resolution Plan and additional INR 5 Crores within 3 working days of the approval of Resolution Plan by Members of committee of creditors ("COC"), in a designated account under lien for implementation of Resolution Plan, with State Bank of India since only those Resolution Plans will be taken up/opened before CoC members whose applicants have deposited stipulated EMD by stipulated date.

The Committee of Creditors shall have the right to approve or reject any Resolution Plan forwarded by the Resolution Professional without assigning any reasons to the Resolution Applicant.

Last date of submission of Resolution Plan is 17-12-2018. The Resolution Plans are invited on "AS IS WHERE IS AND AS IS WHAT IS" basis as regards the status of assets and documents thereof.

For terms and further updates visit the website of the Corporate Debtor i.e. www.dunarbasmatrix.in and www.arck.in.

For submitting Resolution Plan or for any clarification with regard to inspection, terms and conditions and other details, please write to-

ANIL KOHLI, Resolution professional- M/s Dunar Foods Ltd

Registered Detail with IBBI: Add: 409, 4th Floor, Ansal Bhawan, 16 K G Marg, Connaught Place, New Delhi - 110001

Tel: 011-45101111

IP Reg No. IBBI/IPA-001/IP-P00112/2017-18/10219

E-mail: insolvency@arck.in

SHRICON INDUSTRIES LIMITED

CIN : L45200RJ1984PLC040606

Registered Office : 112B, First Floor, Shakti Nagar, Kota, Rajasthan - 324009

Tel : +91-744-3040050 Email : investors.shricon@gmail.com, Website: www.shricon.in

**EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER AND HALF YEAR ENDED ON 30 SEPTEMBER, 2018**

(Amount in Rs. Millions)

Particulars	Quarter Ended	Year Ended	Corresponding
	30.09.2018 (Unaudited)	31.03.2018 (Audited)	30.09.2017 (Unaudited)
Total Income from Operations (net)	-	-	-
Net Profit from Ordinary Activities after tax before Minority Interest	(18.09)	(12.51)	0.26
Net Profit for the period after tax and Minority Interest	(18.09)	(12.51)	0.26
Paid-up Equity Share Capital (Face value of ` 10/- each)	124.00	124.00	124
Reserves excluding Revaluation Reserve (NIL) as per balance sheet of previous year	-	-	-
Earnings Per Share (EPS)			
Basic & Diluted EPS before Extraordinary items ₹	-1.46	-1.01	0.02
Basic & Diluted EPS after Extraordinary items ₹	-1.46	-1.01	0.02

Note:

- The above results, duly reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on November 15, 2018
- The above is an extract of the detailed format of Standalone Financial Results for the quarter and half year ended September 30, 2018 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulation, 2015. The full format of the Quarterly Financial Results are available on the Company's website i.e. www.shricon.in and Stock Exchange websites i.e. www.bseindia.com

FOR SHRICON INDUSTRIES LIMITED
Sd/-

OM PRAKASH MAHESHWARI
Director

DIN-00185677

PLACE : Kota (Rajasthan)

DATE : 15.11.2018

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

Sl. No.	Name of the corporate debtor	Biodiversity Conservation (India) Private Limited
2	Date of incorporation of corporate debtor	09 / 02 / 1995
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Bangalore under Companies Act, 1956
4	Corporate identity number / limited liability identification number of corporate debtor	CIN: U85110KA1995PTC017147
5	Address of the registered office and principal office (if any) of corporate debtor	No. 37-1/1, R.K. Chambers, Ground Floor, Aga Abbas Ali Road, Bengaluru - 560042, Karnataka
6	Insolvency commencement date of the corporate debtor	August 9, 2018 (Copy of order made available to IRP on August 11, 2018)
7	Date of invitation of expression of interest	October 23, 2018, November 15, 2018 (date of invitation of expression of interest with extended timelines)
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	www.zed.in
9	Norms of ineligibility applicable under section 29A are available at:	www.zed.in
10	Last date for receipt of expression of interest	November 22, 2018 (extended)
11	Date of issue of provisional list of prospective resolution applicants	November 27, 2018 (extended)
12	Last date for submission of objections to	December 2, 2018 (extended)

ORIENTAL BANK OF COMMERCE
(A Government of India Undertaking)

Large Corporate Branch, FF, Harsha Bhawan, Connaught Place, New Delhi-01,
Tel: 011-49191101, 49191134, 49191135, 49191139

[Rule - 8(1)] POSSESSION NOTICE

Whereas, the undersigned being the Authorized Officer of Oriental Bank of Commerce under the Securitisation, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under section 13 (12) read with Rule 3 of the Security Interest (Enforcement) rules 2002, issued a demand notice dated 16.01.2018 upon the borrower Gupta Exim (India) Pvt. Ltd. (Borrower), Mr. Sandeep Gupta (Director/ Guarantor), Mrs. Shobhana Gupta (Director/ Guarantor) & Mr. KL Gupta (Director/ Guarantor/ Mortgagee) to repay the amount mentioned in the notice being ₹ 520,04,32,414/- (Rupees Five Hundred Twenty Crore Four Lac Thirty Two Thousand Four Hundred Fourteen Only) as on 31st December 2017 with Interest, incidental expenses, cost, charges etc. within 60 days from the date of receipt of the said notice.

The above said Borrower(s)/ Co-Borrower(s)/ Mortgagee(s)/ Guarantor(s) having failed to repay the amount, notice is hereby given to the Borrower(s)/ Co-Borrower(s)/ Mortgagee(s)/ Guarantor(s) and the Public in General that the undersigned has taken