## FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

## FOR THE ATTENTION OF PROSPECTIVE RESOLUTION APPLICANTS OF M/s SUNSTAR OVERSEAS LIMITED

RELEVANT PARTICULARS  1. Name of the corporate debtor M/s SUNSTAR OVERSEAS LIMITED		
2,	Date of incorporation of corporate debtor	06-01-1995
3.	Authority under which corporate debtor is	REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY DELHI AND HARYANA, UNDER COMPANIES ACT 1956
	incorporated / registered	DELHI AND HARTANA, UNDER COMI ANIES ACT 1950
4.	Corporate identity number / limited liability identification number of corporate debtor	U74899DL1995PLC064140
5.	Address of the registered office and principal office (if any) of corporate debtor	Regd Office: 4119/7, FIRST FLOOR, NAYA BAZAR, NEW DELHI DL 110006 IN.  Corporate Office: GATE#2, 40 KM STONE, G.T. KARNAL ROAD, BAHALGARH, DISTT. SONEPAT-131021, HARYANA (INDIA)  Works & Processing Units:  i. GATE NO#1, 40 K.M. STONE, G.T. KARNAL ROAD BAHALGARH, DISTT. SONEPAT-131021, HARYANA (INDIA)  ii. 26 KM STONE, VILLAGE CHAJJALWADI, TANGRA, TEHSII BABA BAKALA AMRITSAR-JALANDHAR, G.T.ROAD, DISTTA AMRITSAR-143009, PUNJAB (INDIA)
6.	Insolvency commencement date of the corporate debtor	20-07-2018 (Order received on 23-07-2018)
7	Date of invitation of expression of interest	24-12-2018
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<ul> <li>Minimum Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional ("RP") with Resolution plan is: -</li> <li>For Body Corporates and Other Persons: Minimum Net worth of INR 25 crores supported by Documentary Evidence.</li> <li>For Funds/PE Investors/Financial Institutions: Minimum Assets under Management or Funds Deployed or Committed funds available for investment of INR 500 crores as on 31.03.2018.</li> <li>Complete Details available at website, <a href="www.arck.in">www.arck.in</a> or may</li> </ul>
		be sought by E-mail at insolvency@arck.in
9.	Norms of ineligibility applicable under section 29A are available at:	Available at websites of:  - ww.arck.in  - Corporate Debtor: www.sunstaroverseas.com  - IBBI: www.ibbi.gov.in  Or may be sought by E-mail at insolvency@arck.in
10.	Last date for receipt of expression of interest	11-01-2019
11:	Date of issue of provisional list of prospective resolution applicants	18-01-2019
12.	Last date for submission of objections to provisional list	23-01-2019
13,	Date of issue of final list of prospective resolution applicants	31-01-2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	

15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information.	All the Prospective Resolution Applicants ("PRA") in the provisional list and those PRAs who have contested against their non- inclusion in the provisional List shall be provided Request For Resolution Plan (RFRP), evaluation matrix and information memorandum electronically. Further information may be obtained by sending e- mail at insolvency@arck.in
16.	Last date for submission of resolution plans	25-02-2019
17.	Manner of submitting resolution plans to resolution professional	By E-mail at <a href="mailto:insolvency@arck.in">insolvency@arck.in</a> , by Regd post/ Speed post or in Person in sealed Envelopes.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	25-03-2019
19.	Name and registration number of the resolution professional	NAME: GIAN CHAND NARANG REG NO: IBBI/IPA-002/IP-N00362/2017-18/11031
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	NAME: GIAN CHAND NARANG ADD: Flat No. 214, Block-B 2, Varun Apartment, Sector-9, Rohini, New Delhi - 110085 E-Mail: narangcg58@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	ADD: ARCK Resolution Professionals LLP 409, 4th Floor, Ansal Bhawan, 16 K G Marg, CONNAUGHT PLACE, New Delhi 110001 E Mail: insolvency@arck.in
22.	Further Details are available at or with	At Website: - ww.arck.in - Corporate Debtor: www.sunstaroverseas.com Or may be sought by E-mail from Resolution Professional at insolvency@arck.in
23.	Date of publication of Form G	24-12-2018

GIAN CHAND NARANG

Gian Chand Narang New Delhi

Reg No: IBBI/IPA-002/IP-N00362/2017-18/11031 Reg Add: Flat No. 214, Block-B 2, Varun Apartment

Sector-9, Rohini, New Delhi - 110085

For M/s Sunstar Overseas Ltd

Date:24-12-2018 Place: New Delhi