

Name of the Corporate Debtor: M/s Schon Ultra Wares Private Limited; Date of Commencement of CIRP: 01.08.2023; List of Creditors as on: 12.09.2023

List of Creditors under regulation 13(2) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl. No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted		% Share in Total Amount of Claims Admitted	Amount of admitted claim for which Guarantee is available	Amount of Claim Not Admitted (Rs.)	Amount of Claims under Verification (Rs.)	Amount of Contingent Claims (Rs.)	Claimant wise details in Annexure	Remarks, if any
		No. of Claims	Amount (Rs.)	No. of Claims	Amount (Rs.)							
1	Secured Financial creditors belonging to a class of creditors	-	-	-	-	-	-	-	-	-	1	
2	Unsecured Financial creditors belonging to a class of creditors	-	-	-	-	-	-	-	-	-	2	
3	Secured Financial Creditors (other than financial creditors belonging to a class of creditors)	1	33,06,66,109	1	33,06,66,109	100	-	-	-	-	3	
4	Unsecured Financial Creditors (other than financial creditors belonging to a class of creditors)	-	-	-	-	-	-	-	-	-	4	
5	Operational Creditor (Workmen)	-	-	-	-	-	-	-	-	-	5	
6	Operational Creditors (Employees)	-	-	-	-	-	-	-	-	-	6	
7	Operational Creditors (Government Dues)	2	11,70,918	2	7,73,729	-	-	-	3,97,189	-	7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	1	16,56,529	1	-	-	-	-	16,56,529	-	8	
9	Other Creditors, if any, (Other than Financial Creditors and Operational Creditors)	-	-	-	-	-	-	-	-	-	9	
Total		4	33,34,93,556		33,14,39,838	100	-	-	20,53,718	-	45.00	-

Sandeep Mahajan



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Annexure-1

Summary of List of Secured Financial creditors belonging to a class of creditors w.r.t. Form CA

Sr. No.	Name of Creditor	Nature of Claim	Details of Claim received		Details of Claim admitted		Whether related party?	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of Security Interest	Details of guarantee, if any, held in relation to claim	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any	
			Date of Receipt	Amount Claimed	Date of admission/updation	Amount of claim admitted (Rs.)												
Total				0		0		0	0	0			0	0	0			

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Annexure-2

Summary of List of Unsecured Financial creditors belonging to a class of creditors w.r.t. Form CA

Sr. No.	Name of Creditor	Nature of Claim	Details of Claim received		Details of Claim admitted		Whether related party?	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of guarantee, if any, held in relation to claim	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any	
			Date of Receipt	Amount Claimed	Date of admission/updation	Amount of claim admitted (Rs.)											
Total				0		0		0	0	0	0	0	0	0	0		

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Summary of List of Secured Financial Creditors [other than financial creditors belonging to a class of creditors] w.r.t. Form C																	
Sr. No.	Name of Creditor	Nature of Claim	Details of Claim received		Details of Claim admitted		Whether related party?	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of Security Interest	Details of guarantee, if any, held in relation to claim	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim inadmissible	Reason for Claim not admitted	Remarks, if any
			Date of Receipt	Amount Claimed	Date of admission/update	Amount of claim admitted (Rs.)											
1	State Bank of India	Secured Creditor (FC)	11.08.2023	33,06,66,109	22.08.2023	33,06,66,109	No	100.00	-	0	Annexure-A		0	0	-	-	-
1	Total (A)			33,06,66,109		33,06,66,109		100.00	0	0			0	0	-	-	-

Summary of List of Unsecured Financial Creditors: List of Financial Creditors (Unsecured)																	
Sr. No.	Name of Creditor	Nature of Claim	Details of Claim		Details of Claim admitted		Whether related party?	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of Security Interest	Details of guarantee, if any, held in relation to claim	Amount of any mutual credit, debts etc. - may be set off against the	Details of any mutual credit, debts etc. - may be set off against the	Amount of claim inadmissible	Reason for Claim not admitted	Remarks, if any
			Date of Receipt	Amount Claimed	Date of admission/update	Amount of claim admitted (Rs.)											
1																	
1	Total B)																

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Annexure-5

Summary of List of Operational Creditors (Workmen) w.r.t. Form D / E

Sr. No.	Name of Authorized Representative, if any	Name of Workmen	Amount of Claim received		Amount of Claim admitted		Whether related party?	% Voting Share in CoC (where applicable)	Whether under period of twenty-four months preceding the liquidation commencement date?	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any	
			Date of Receipt	Amount Claimed	Date of admission/updation	Amount of claim admitted (Rs.)											
Total				0		0		0	0	0	0	0	0	0			

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Annexure-6

Summary of List of Operational Creditors (Employees) w.r.t. Form D / E

Sr. No.	Name of Authorized Representative, if any	Name of Employee	Amount of Claim received		Amount of Claim admitted		Whether related party?	% Voting Share in CoC (where applicable)	Whether under period of twelve months preceding the liquidation commencement date	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any	
			Date of Receipt	Amount Claimed	Date of admission/ updation	Amount of claim admitted (Rs.)											
1																	
2																	
3																	
4																	
5																	
6																	
7																	
8																	
9																	
10																	
11																	
12																	
13																	
14																	
15																	
16																	
17																	
18																	
19																	
20																	
Total			-	0	0	0	0	0	0	0	0	0	0	0			

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**Annexure-7
Summary of List of Operational Creditors (Government Dues) w.r.t. Form B**

Sr. No.	Name of creditor	Nature of Claim	Amount of Claim received		Amount of Claim admitted		Contingent	Under Verification	Remarks
			Date of Receipt	Amount Claimed	Date of admission/ updation	Amount of claim admitted (Rs.)			
1	Department of Trade and Taxes/ Delhi VAT	Operation Creditor	18.08.2023	773729	22.08.2023	773729			
2	Employees' Provident Fund Organisation	Operation Creditor	17.08.2023	397189				3,97,189	Claim form and information sought not yet given
2	Total			11,70,918		7,73,729	-	3,97,189	

[Handwritten Signature]



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Annexure-8

Summary of List of Operational Creditors (Other than Workmen and Employees and Government Dues) w.r.t. Form B

Sr. No.	Name of creditor	Email Id	Nature of Claim	Amount of Claim		Date of Receipt by IRP	Amount Claimed	Amount of Claim admitted		Whether related party?	% Voting Share in CoC (where applicable)	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of Security Interest, if any	Details of any retention of title arrangement in respect of goods or properties, if any	Details of guarantee, if any, held in relation to claim	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim (admissible)	Reason for Claim not admitted	Remarks, if any
				Received from	Date of Receipt by IRP			Amount Claimed	Date of admission/updated on												
1	SHREE AAKASHH TRADEX		Operational Creditor	AAKASH SAVANI, PROPRIETOR	21.08.2023	16,56,529				no		16,56,529									Supporting documents yet to be provided
1	Total					16,56,529		0				16,56,529									

Sandeep Mahajan



