

FORM G

**INVITATION FOR EXPRESSION OF INTEREST FOR
SCHON ULTRA WARES PRIVATE LIMITED
OPERATING IN MANUFACTURING OF ECO FRIENDLY DISPOSABLE
PRODUCTS AT
F - 73 & 74, EPIP, NEEMRANA, RAJASTHAN-301705**

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	SCHON ULTRAWARES PRIVATE LIMITED CIN-U26913DL2000PTC107972 PAN- AAFCS7841D
2.	Address of the registered office	94, NEEL KAMAL APARTMENTS, VIKAS PURI, WEST DELHI, DELHI- 110018
3.	URL of website	NA
4.	Details of place where majority of fixed assets are located	F - 73 & 74, EPIP, NEEMRANA, RAJASTHAN-301705
5.	Installed capacity of main products/ services	Not Available
6.	Quantity and value of main products/ services sold in last financial year	Not Available
7.	Number of employees/ workmen	NIL
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	http://arck.in , under the case list "SCHON ULTRAWARES PRIVATE LIMITED"
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	<p>Minimum Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional ("RP") with Resolution Plan:</p> <ol style="list-style-type: none">1. Minimum Net-Worth of INR 5 crores supported by Documentary Evidence2. For Financial Entities including ARCs** /NBFCs /AIF - AUM/ Funds Deployed/Committed funds available for investment of INR 100 Crores as on latest available Balance Sheet not prior to 31-03-2022. <p>** ARCs participation is subject to the rules and regulations of Reserve Bank of India</p> <p># In the event of a consortium between applicants belonging to aforementioned two classes having different eligibility criteria, the eligibility would be calculated in proportion to their share in the consortium.</p> <p>Complete details / Detailed EOI are available on website, www.arck.in or may be sought by E-mail at schonultrawares.ibc@gmail.com</p>

10.	Last date for receipt of expression of interest	06-11-2023
11.	Date of issue of provisional list of prospective resolution applicants	16-11-2023
12.	Last date for submission of objections to provisional list	21-11-2023
13.	Date of issue of final list of prospective resolution applicants	01-12-2023
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	06-12-2023
15.	Last date for submission of resolution plans	05-01-2024
16.	Process email id to submit Expression of Interest	schonultrawares.ibc@gmail.com

Sd/-

For SCHON ULTRAWARES PRIVATE LIMITED

Sandeep Mahajan– Resolution Professional

IBBI Regn No.: IBBI/IPA-001/IP-P00991/2017-2018/11631

AFA Valid till: 19.12.2023

Address: C2/288, Janak Puri, New Delhi -110058

Email: schonultrawares.ibc@gmail.com

Mob: 9810020531

Date: 22.10.2023

Place: Delhi