

COMMITTEE OF CREDITORS
M/s TIRUPATI INFRAPROJECTS PRIVATE LIMITED
(List being revised after receiving Revised Claim from Bank of Baroda)

A/E on 24/08/2017

| S.No. | Financial Creditors | Amount Claimed (in Rs.) | Claim Amount Admitted (in Rs. Crs.) | Voting Share (%) |
|-------|----------------------|--------------------------|-------------------------------------|------------------|
| 1 | Bank of India | 1,11,75,54,747.35 | 111.76 | 16.97 |
| 2 | Canara Bank | 1,17,32,86,223.00 | 117.33 | 17.82 |
| 3 | Union Bank of India | 1,11,12,91,674.40 | 111.13 | 16.88 |
| 4 | UCO Bank | 1,08,45,95,403.00 | 108.46 | 16.47 |
| 5 | Phoenix ARC Pvt Ltd. | 87,47,19,798.84 | 87.47 | 13.29 |
| 6 | Corporation Bank | 63,06,22,423.00 | 63.06 | 9.58 |
| 7 | Bank of Baroda | 59,20,18,209.47 | 59.20 | 8.99 |
| | TOTAL | 6,58,40,88,479.06 | 658.41 | 100.00 |

| Security Interest |
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| <p>1) First Pari Passu charge of all member banks on entire project assets including mortgage of Project land measuring 13158.71 sq mtrs with super structure thereon situated at Plot No. D, District Centre, Paschim Vihar, New Delhi.</p> <p>2) Hypothecation of all movable assets of the project on first Pari Passu basis and</p> <p>3) First Pari Passu charge over all receivables and other current assets of the Corporate Debtor</p> <p>4) Pledge of 51% equity Share of M/s Tirupati infraprojects Pvt Ltd held by the promoters, namely a) M/s Mera Baba Projects Ltd b) M/s Corporate Estate Management Pvt Ltd c) M/s HBN Diaries and Allied Limited d) M/s Viraman Buildcon and Developers Pvt Ltd e) M/s Ambreen Projects and Infrastructure Pvt Ltd f) M/s Shivam Colonisers Private Limited g) M/s Sonali Colonizers Private Limited h) M/s HBN Home Colonizers Private Limited.</p> <p>5) Personal Guarantee:- a) Jag Mohan Garg b) Adarsh Mohan Garg (Since deceased, now legal heirs) c) Harmander Singh Sran d) Amandeep Singh Sran e) Sant Lal Agarwal. f) Satish Kumar Pawa g) Subhash Dabas h) Surajmal Dabas</p> <p>6) Corporate Guarantee:- M/s Victory Portfolio Limited.</p> |



NOTE: (1) Bank of Baroda Submitted Revised claim due to some Interest calculation inaccuracies in previous submission, which changed their claim amount and voting share from 56.69 cr (8.64%) to 59.20 cr (8.99%) in relation to total claim amount of Consortium along with the Change in Voting share of all the financial Creditors.

(2) Three claims have also been received from companies namely, M/s Murlidhar Private Ltd, M/s Golden Equity Private Limited and M/s Flower Real India Private Limited. claiming to be Financial Creditors. However, the claims received from these companies in FORM C are incomplete without proof of their respective claim amount. They have been advised to furnish the duly filled in claim forms in all respects supported by the requisite documents to substantiate their claims. Hence constitution of COC and voting share of Financial Creditors is subject to change as and when these claims are received and admitted upon verification.